

**Illinois Power Company**  
 Weighted-Average Cost of Capital  
 August 31, 2001

**Summary**

Description	Amount of Capital Stock	Capital Structure Ratio	Cost Rate	Weighted Rate
Long-Term Debt	\$ 1,095,159,675	34.40%	7.01%	2.41%
Transitional Funding Instruments	592,048,011	18.60%	7.01%	1.30%
Short-Term Debt	170,032,566	5.34%	3.98%	0.21%
Preferred Stock, Non-tax Advantaged	45,430,145	1.43%	5.05%	0.07%
Preferred Securities, Tax Advantaged	94,297,622	2.96%	8.63%	0.26%
Common Equity	1,186,423,425	37.27%	11.89%	4.43%
Total	\$ 3,183,391,444	100.00%		8.69%

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